

IMPORTANT LEGAL DISCLAIMER

Restricted Distribution

The information contained on this platform (the “Platform”) relates to digital tokens that represent participating shares (the “Tokens”) in one or more segregated portfolios of Volux SPC, a segregated portfolio company incorporated in the Cayman Islands (the “Fund”). Access to, and any invitation or offer to subscribe for, purchase, or otherwise acquire Tokens is strictly limited to:

1. “Accredited Investors” as defined in section 4A(1)(a) of Singapore’s Securities and Futures Act 2001 (Cap. 289) (“SFA”) and the Securities and Futures (Classes of Investors) Regulations 2018, relying on the exemptions in sections 275 and 305 of the SFA.
2. “Professional Investors” as defined in Part 1 of Schedule 1 to Hong Kong’s Securities and Futures Ordinance (Cap. 571) (“SFO”) and the Securities and Futures (Professional Investor) Rules, relying on the private placement exemptions under Part IV of the SFO.

This material must not be distributed, forwarded, or shown to any person who is not an Accredited Investor or Professional Investor. It is not directed at, and may not be acted upon by, retail investors in any jurisdiction.

No Prospectus / Offering Document

No prospectus or other offering document has been, or will be, submitted to or registered with the Monetary Authority of Singapore (“MAS”) or the Securities and Futures Commission of Hong Kong (“SFC”). Consequently, the statutory protections afforded to persons who receive offers made pursuant to a registered prospectus do not apply.

Regulatory Status & Approvals

The Fund is established as a segregated portfolio company under Cayman Islands law. Vantus Capital Limited, a company incorporated in the British Virgin Islands, acts as investment manager under an exempted investment management agreement. Neither MAS nor SFC has reviewed, approved, or endorsed the Tokens, the Fund, this Platform, or any related marketing materials. The Tokens may constitute capital markets products or securities under Singapore and Hong Kong law, but are offered solely under the above exemptions.

Tokenisation & Technology Risks

The Tokens are issued and transferred using distributed-ledger technology. Investors should be aware of, and accept, technology-specific risks including (without limitation) smart-contract bugs, fork or consensus failures, cyber-security breaches, irreversibility of transfers, and potential illiquidity of secondary trading. Guidance published by the SFC notes that tokenised securities require appropriate safeguards and may be categorised as complex products depending on the underlying instrument.

No Offer in Other Jurisdictions

Nothing on this Platform constitutes an offer to sell, or a solicitation of an offer to buy, Tokens in any jurisdiction where such activity is unlawful or to any person to whom it is unlawful to make such an offer or solicitation. In particular, the Tokens have not been registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States or to “U.S. persons”.

Risk Warning

Investing in the Tokens involves substantial risks, including the possible loss of the entire amount invested, price volatility, illiquidity, counterparty default, and operational risks associated with distributed-ledger technology. Potential investors should conduct their own independent investigation and obtain professional advice before making any investment decision.

No Advice & No Fiduciary Duty

The contents of this Platform are for informational purposes only and do not constitute legal, financial, tax, or investment advice, and should not be relied upon as such. Neither the Fund, the Asset Manager, nor any of their affiliates owes any fiduciary duties to, or accepts any responsibility towards, recipients of this information except as expressly set out in definitive legal documentation.

Forward-Looking Statements

Certain statements herein may be forward-looking. Actual results may differ materially. No representation is made that any statements, projections, or forecasts will be achieved.

By continuing to access this Platform, you confirm that you are an Accredited Investor under Singapore law or a Professional Investor under Hong Kong law and that you agree to the terms above.